



Sarah Sheppard

Associate Investment Advisor

Sarah Sheppard is a vital part of the HarbourStone Wealth Management team, focused on building strong, lasting client relationships and supporting individuals and families as they work toward their financial goals. She works closely with clients and the team to help provide clarity, responsiveness, and a consistent experience as financial priorities evolve over time.

With experience in the financial services industry beginning in 2013, Sarah has been dedicated to wealth management since 2016. She brings a client focused approach grounded in communication, organization, and attention to detail. Sarah plays an important role in supporting the planning process and helping ensure clients feel informed and supported through each stage of their financial journey.

Having grown up in Northumberland County, Sarah brings a strong connection to the community and an understanding of the families she supports. She now resides in Clarrington with her family and enjoys spending her time golfing, hiking, and reading.